

Testimonials

Two years ago, I attended a seminar presented by Michael McNerney. The seminar was very informative and was based on a conservative philosophy of investing that includes reasonable rates of return and managing risk. The seminar provided common sense solutions to preserving capital while maintaining growth without the market risks. I was intrigued by this concept because I no longer wanted to experience the ebb and flow of the markets.

Michael is articulate, extremely knowledgeable, and very personable. He is a pleasure to work with and his advice and recommendations are protecting and growing my nest egg. Michael has provided me with options that have enabled my investments to take advantage of the upsides of the market without losing principal within a tax deferred vehicle with no fees. This is the best possible way to build wealth. I look forward to many, many profitable years working with Michael. Thank you, Michael.

Dr. O.

My wife Nancy and I had been looking for a way to get off of the sickening roller coaster that our retirement accounts had become. The feeling that we were being manipulated by financial and regulatory systems that were beyond our control and understanding, was inescapable. Wild daily swings of the markets to which our futures were tied, gave us nightmares and led us to look for a better and more secure way to plan for our futures.

When we received an invitation from Michael McNerney to listen to details of a better way and have a great meal for free, well, we thought "What the heck, can't hurt". What we learned at that event was just what we were looking for: the opportunity to grow our savings in an attractive manner while guaranteeing no loss of principle, ever. Wow, predictability and security for our hard-earned future.

Since that time we have come to know Michael as a true friend as well as our financial "angel". He has recently helped to roll over a lump sum pension, designing a tool that will allow us to have extra income in the early years of our retirement when we want to travel and visit the grandkids.

Getting to know Michael has been a lot more than a financial endeavor. He is a fine gentleman, a quick wit, dedicated family man and a rare commodity, an honest and sincere individual.

Thanks, Mike, you have helped to make our lives a lot fuller with a brighter future.

Paul and Nancy S.

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My husband and I are in our 60's. We have had Mike helping us the last three years to make decisions to both protect the retirement funds we had in place as well as purchasing a couple of products that will definitely not only help us to have more money in the long run, but is giving us peace of mind for our financial future. We very much appreciate the fact that Mike respects our conservative strategies when we invest for retirement. Mike is articulate and very patient in explaining financial concepts to us as not only lay people, but older folks as well! Thank you Mike Mc Nerney so much, and we look forward to continuing to do business with you in the future.

Dick and Cherrie

Cindy and I attended one of Michael's seminars a little over three years ago. We have subsequently attended additional seminars and learn something each time. Needless to say, we are happy clients. We find Michael to be a true professional and very knowledgeable in planning and protecting our retirement nest eggs. He takes the time to review and explain programs in a format that is easy to follow and understand. He and his staff are always available and very responsive to our calls or questions. We would recommend Michael to anyone looking to build, preserve and protect money, now and for the future!

Bill and Cindy

I met Mike three years ago, when I was looking for investments that my sons would inherit. He listened, and understood that my goals were in long term, investments with notable growth and stability.

I did not know him at first, and had initial concerns in making somewhat sizable investments with him. As we talked and Mike explained various options, I realized he was capable, open, honest, and someone to rely on. When he knew I was comfortable with him and his products, he asked if I'd like to proceed. Yes, I signed up, and subsequently introduced him to a number of friends, who also invested with him.

Mike will treat you as family, and he will not disappoint you. What you see, is what you get!

Peter C. Gundersen, Sr.